

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/202	0	
To : Hong Kong Exchanges a	nd C	learing Limited		
			ucation Group In ayman Islands w	c. vith limited liability)
Date Submitted 0	06/08	/2020		
I. Movements in Authorised S1. Ordinary Shares	hare	Capital		
	_			
(1) Stock code : <u>01981</u>	Desc	ription: Ordi	nary Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Opening balance upon listing on 15/07/2020 (see remark(i))		5,000,000,000	0.00001	50,000
Increase/(decrease)		N/A	-	N/A
Balance at close of the month	_	5,000,000,000	0.00001	50,000
(2) Stock code : N/A	Desc	ription :	N/	Ά
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

Stock code :	N/A	Description	on :	N/A	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth _	N/A	N/A	N/A
Increase/(decreas	se)	_	N/A	- -	N/A
Balance at close of	of the month	_	N/A	N/A	N/A
3. Other Classes	of Shares				
3. Other Classes of Stock code:		Description	on :	N/A	
		- '	on : No. of other classes of shares	Par value	Authorised share capital (State currency)
	N/A	(No. of other	Par value	capital
Stock code:	N/A of preceding mo	(No. of other classes of shares	Par value (State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Opening balance upon listing on 15/07/2020				
(see remark(i))	1,600,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	1,600,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Optio	n Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date	ı	Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares				mereto	month	
issuable	Granted	Exercised	Cancelled	Lapsed		monar
1. N/A						
(/ /)						
shares						
2. N/A						
2.14/7						
shares						
(Note 1)					-	
, ,						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ordin	ary shares)	Nil	
		'		nce shares)		_
				Other class)		_
Total funds raised during		om exercise				
of options (State currency	/)		<u>Nil</u>			

Convertibles (i.e. Converti	ble into Shares	of the Issue	r which are to	be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u>—</u>					
Ctools and a (if linted)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
<u></u>	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A ther class) N/A		_
			(•	 		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

including Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 14/7	-	
-	-	
	4	
shares (Note 1)		
2. <u>N/A</u>		
	1	
shares (Note 1)	1	
3. N/A		
O	1	
	1	
	-	
	4	
shares (Note 1)		
	<u> </u>	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	•	

			Snare Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,,,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	•	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	•	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. , , , , , , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other At Ctata	Class of shares issuable (Note 1)	· —	-		
	(Please specify) At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			rdinary sha erence sha (Other c	ares)	N/A	- - -
<u> </u>						
То	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A to E):	(1)	Nil	
				(2)	N/A	
To	otal increase / (decrease) in preference shares	during the month (i.e. To	tal of A to I	Ξ):	N/A	
To	otal increase / (decrease) in other classes of sh	ares during the month (i	e. Total of	A to E	E): N/A	
	hese figures should be the same as the releva apital").)	nnt figures under II above	("Moveme	ents ir	n Issued Share)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
(i) The shares of Cathay Media and Education Group Inc. were listed on the Main Board of the Stock
Exchange of Hong Kong Limited on 15 July 2020.
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.